



# Education Tax Rebate Checklist

The Education Tax Refund (ETR) provides for a 50% refundable tax offset for eligible expenses incurred with respect to the cost of education for your children. You can claim the 50% offset on up to \$750 of eligible expenses for each primary school child and up to \$1,500 for each secondary school child. In order to receive the ETR, you must be entitled to the Family Tax Benefit Part A. Please contact Centrelink if you are unsure of eligibility.

Please provide the name and grade (i.e. Primary or High school) of the children you are claiming the offset for.

## **ELIGIBLE EDUCATION EXPENSES**

- Laptops, home computers, repair and associated running costs
- Computer related equipment, such as printers, USB flash drives, as well as disability aids to assist in the use of computer equipment for students with special needs, repair and associated running costs
- Home internet connection, including the cost of establishing and maintaining it
- Computer software, for example, word processing, spreadsheet and presentation software
- School textbooks and other paper based school learning material, including prescribed textbooks, associated learning materials, study guides and stationery tools of trade, such as tools required to complete a school based apprenticeship.

## **EXPENSES THAT ARE NOT ELIGIBLE**

- School fees
- School uniform expenses (from 01/07/2011 you will be able to claim school uniform expenses so keep all these receipts)
- Student attendance at school excursions and camps
- Tutoring costs
- Sporting equipment
- Musical instruments
- Library book fees
- Building levies
- School subject levies
- School photos
- Donations
- Tuckshop expenses
- Waiting list fees
- Transport
- Membership fees
- Computer games and consoles.